

About Casey Craig



Casey Craig

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For 13 years, former professional baseball player, Casey Craig, has been working in a different ballgame: retirement income planning. The stakes however, are just as high! "It's important," says Casey, "that people know they can trust their financial advisor." Casey holds the FINRA Series 7, 63 and 65 registrations, and as an Investment Advisor Representative he is held to the fiduciary standard, which requires him to always act in the client's best interests.

Casey says there are a lot of options available in income-based strategies that mitigate risk. The "Bucket Strategy" however, is his starting point. "Retirement income planning," he smiles, "is unique. What we call 'buckets' have to be carefully assessed based on each client's custom asset allocation AND retirement time horizon."

Because people have become increasingly worried about outliving their retirement income, it's important to note not only Casey's years of experience in retirement planning, but also other advantages he brings. "For one thing," he explains, "I have access to institutional money managers. The value this provides to my clients is incredible." The explanation is simple: institutional money managers are not typically accessible to individual investors. Casey's network allows his clients to benefit from this flexibility.

A graduate of Central Michigan University Casey was drafted by the Seattle Mariners in 1993. He resides with his wife, Gita, and their beloved Beagle, Annie. In his free time, he enjoys coaching youth basketball!

Whether you are a pre or post retiree, retirement income planning is Casey's specialty. He hopes you enjoy and learn from his video.

